

Number: 629E/CBTT-HUD1

Hanoi, June 25, 2026

INFORMATION DISCLOSURE

To:

- State Securities Commission
- Ho Chi Minh City Stock Exchange
- Dear Shareholders

Company name: HUD1 Investment and Construction Joint Stock Company

1. Stock code: HU1
2. Headquarters: 168 Giai Phong Street, Thanh Xuan District, Hai Ba Trung District, Hanoi
3. Phone: 024.38687557
4. **Person responsible for disclosing information:**
 - Full name: Luong Cong Tu
 - Position: Authorized person to release information.
5. **Type of information to be disclosed:**
24h 72h; Irregular Requests Regular Requests
6. **Content of the published information:**

HUD1 Investment and Construction Joint Stock Company announces information regarding the Board of Directors' resolution concerning the amendment of the Business Registration Certificate and the revision of Article 6 of the Company's Charter to reflect the increase in the Company's charter capital.

8. This information is published on the Company's website:
www.hud1.com.vn (shareholder relations section).

We are committed to ensuring that the information published here is true and accurate, and we assume full legal responsibility for the content of the information we have published.

Recipient:

- As addressed to;
- Board of Directors,
Supervisory Board
- Luu VT, Board of
Directors.

**AUTHORIZED PERSON
INFORMATION DISCLOSURE**



Luong Cong Tu

**JOINT STOCK COMPANY
INVESTMENT AND
CONSTRUCTION OF HUD1**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

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Hanoi, June 25, 2026

Number: 359/NQ – HĐQT

RESOLUTION

(Subject: Registration of changes to the *Business Registration Certificate*)

BOARD OF DIRECTORS

HUD1 INVESTMENT AND CONSTRUCTION JOINT STOCK COMPANY

Base:

- *Law on Enterprises No. 59/2020/QH14 was passed by the National Assembly on June 17, 2020, and its amendments, supplements, and implementing guidelines;*
- *Law on Securities No. 54/2019/QH14 was passed by the National Assembly on November 26, 2019, and its amendments, supplements, and implementing guidelines;*
- *Based on Resolution No. 347/NQ-ĐHĐCĐ dated April 9, 2026, of the Annual General Meeting of Shareholders of HUD1 Investment and Construction Joint Stock Company;*
- *Board of Directors Resolution No. 350/NQ-HĐQT dated May 4, 2026, approves the implementation of the plan to issue shares to convert debt;*
- *Based on Report No. 616/HUD1 dated June 5, 2026, from HUD1 Investment and Construction Joint Stock Company regarding the results of the share issuance to convert debt;*
- *Based on Official Letter No. 5130/UBCK-QLCB regarding the report on the results of the share issuance to convert HUD1's debt dated June 9, 2026, from the State Securities Commission;*
- *Current charter of HUD1 Investment and Construction Joint Stock Company ("HUD1/Company").*
- *Based on Minutes of Meeting No. 358 /BB-HĐQT of the Board of Directors dated June 25, 2026.*

RESOLUTION:

ĐIỀU 1. Registration of changes to the Business Registration Certificate : Increase in the Company's Charter Capital

Registered charter capital: VND 100,000,000,000 (*One hundred billion Vietnamese Dong*)

Expected increase in charter capital: VND 150,000,000,000 (*One hundred and fifty billion Vietnamese Dong*)

Registered capital after increase: VND 250,000,000,000 (*Two hundred and fifty billion Vietnamese Dong*)

Date of capital change: June 5, 2026

Method of capital increase: Issuing shares to exchange for the company's debts.



Specifically: The creditor whose debt is being swapped is Hanoi Urban Investment Joint Stock Company (Tax Code: 0101198589; Address: No. 29, No. 2A, Trung Yen 7 Street, Trung Yen Urban Area, Thanh Xuan Ward, Hanoi City, Vietnam), as identified through the Loan Agreements:

- Loan agreement number 01HDVT/HURI-HUD1 dated April 20, 2023;
- Loan agreement number 02HDVT/HURI-HUD1 dated June 5, 2023;
- Loan agreement number 03HDVT/HURI-HUD1 dated July 6, 2023;
- Loan agreement number 01.2024/HĐ/ĐTHN-HUD1 dated January 15, 2024;
- Loan agreement number 02.2024/HĐ/ĐTHN-HUD1 dated April 15, 2024;
- Loan agreement number 03.2024/HĐ/ĐTHN-HUD1 dated June 3, 2024;
- Loan agreement number 04.2024/HĐ/ĐTHN-HUD1 dated October 10, 2024;
- Loan agreement number 01.2025/HĐ/ĐTHN-HUD1 dated January 2, 2025;
- Loan Agreement No. 02.2025/HĐ/ĐTHN-HUD1 dated March 1, 2025

The total outstanding principal debt, as determined in Appendix to Debt Swap Agreement No. 01/2026/PL-TTHĐN/HURI-HUD1, as of May 4, 2026, is **VND 155,384,334,711**. (In words: One hundred fifty-five billion three hundred eighty-four million three hundred thirty-four thousand seven hundred eleven Vietnamese Dong)

From April 9, 2026 to June 9, 2026, the Company completed the procedures for registering the share issuance with the State Securities Commission. The results of this debt-to-equity swap share issuance are as follows:

The swapped object	Number of shares expected to be issued	Number of shares exchanged	Number of investors swapped	The remaining shares	Share issuance ratio
1	2	3	4	$5 = 2 - 3$	$6 = 3/2$
1. Domestic investors	15,000,000	15,000,000	01	0	100%
2. Foreign investors, economic organizations with foreign investors holding more than 50% of the charter capital.	0	0	0	0	0
Total	15,000,000	15,000,000	01	0	100%

The total charter capital increased by **VND 150,000,000,000** (One hundred and fifty billion Vietnamese Dong) was fully converted to cover the debts of Hanoi Urban Investment Joint Stock Company. Accordingly, Hanoi Urban Investment Joint Stock Company is the shareholder owning 15,000,000 shares, representing 60% of the charter capital of HUD1 Investment and Construction Joint Stock Company after the change.

Sources of charter capital after the change in charter capital:

Type of funding	Amount (<i>in numbers; VND and equivalent value in foreign currency, if any</i>)	Percentage (%)
State budget funds		
Private capital	2 50,000,000,000 VND	100%
Foreign capital		
Other capital		
Total	250,000,000,000 VND	100%

Assets contributed as capital after the change in charter capital:

No.	Contributed assets	The capital value of each asset in the charter capital. (<i>in numbers, VND</i>)	Percentage (%)
1	Vietnamese Dong	250,000,000,000 VND	100%
2	Freely convertible foreign currency (<i>specify the type of foreign currency and the amount contributed in each currency</i>)		
3	Yellow		
4	Land use rights		
5	Intellectual property rights		
6	Other assets (<i>specify the type of asset, quantity, and remaining value of each asset; a separate list can be compiled and attached to the business registration application</i>).		
Total		250,000,000,000 VND	100%

Information about shares (*only required for joint-stock companies*):

Par value of shares: 10,000 VND (*Ten thousand Vietnamese Dong*)

No.	Type of shares	Quantity	Value (in numbers, VND)	Ratio to charter capital (%)
1	Common stock	25,000,000 shares	250,000,000,000 VND	100%
2	Voting preferred shares			
3	Dividend-preferred shares			
4	Redeemable preferred stock			
5	Other preferred shares			
Total		25,000,000 shares	250,000,000,000 VND	100%

ĐIỀU 2. Amend the Company's Articles of Association to reflect the changes.

Amend Article 6 of the company's charter to reflect the changes.

ĐIỀU 3. Mr. Le Thanh Hai is assigned to carry out the procedures for registering changes to the business registration certificate in accordance with this decision before the competent state authority.

ĐIỀU 4. This Resolution takes effect from the date of signing. Members of the Board of Directors, the General Management Board of the Company, and relevant Departments/Divisions are responsible for implementing this Resolution./.

**TM. BOARD OF DIRECTORS
CHAIRPERSON**



DUONG TAT KHIEM