

HUD1 INVESTMENT AND CONSTRUCTION
JOINT STOCK COMPANY

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

No: 626.E./CV-HUD1

Hanoi, day 23 month 06. year 2026

Subject: *Amendment to the Report on the
Results of Stock Issuance for Debt Swap*

- To: – State Securities Commission
– Ho Chi Minh City Stock Exchange
– Other relevant authorities, organizations, and individuals.

HUD1 Investment and Construction Joint Stock Company (the “Company”/“HUD1”) would like to send our respectful greetings to the Esteemed Authorities!

On June 5, 2026, HUD1 submitted the Report on the results of the share issuance for debt swap No. 616/HUD1 to the State Securities Commission (the “Issuance Result Report”). During the process of checking and reviewing information, due to a typographical error, an inaccurate detail occurred in the Issuance Result Report. Therefore, HUD1 would like to make a correction to the Issuance Result Report, specifically as follows:

Content before amendment	Content after amendment
Section IV. Attached documents Board of Directors' Resolution No. 0506/NQ-HDQT dated June 05, 2026 on the approval of the results of the share issuance for debt swap..	Section IV. Attached documents Board of Directors' Resolution No. 355/NQ-HDQT dated June 05, 2026 on the approval of the results of the share issuance for debt swap.

All other contents in the submitted Report on issuance results **remain unchanged**.

The amended Report on the results of the share issuance is attached to this Official Letter.

Sincerely!

Recipients:

- As addressed;
- Archives

Hanoi, day 23 month 06. year 2026

HUD1 INVESTMENT AND CONSTRUCTION
JOINT STOCK COMPANY

Legal representative
General Director



Lê Thanh Hải

REPORT

Results of the share issuance for debt swap

To: State Securities Commission

I. Introduction of the Issuer

1. Name of the Issuer (full): HUD1 Investment and Construction Joint Stock Company
2. Abbreviated name: HUD1.,JSC
3. Head office address: 168 Giai Phong Street, Phuong Liet Ward, Hanoi, Vietnam
4. Telephone: (024) 3868 755 Fax: (028) 3868 6557 Website: www.hud1.com
5. Charter capital: VND 100,000,000,000
6. Stock code: HU1
7. Bank for Payment Account: Bank for Investment and Development of Vietnam JSC – Hanoi Branch (BIDV – Hanoi Branch)
Account No.: 2110013421
8. Enterprise Registration Certificate No.0101043264 issued by the Hanoi Department of Planning and Investment (now the Department of Finance), first issued on January 02, 2004, and amended for the 10th time on October 16, 2025.
 - Main business line: Construction of residential buildings
 - Business line code: 4101
 - Main Products/Services: Investment and trading in housing and urban areas; construction and installation of civil and industrial works
9. Establishment and operation license (if any according to specialized laws): None

II. Offering Plan

1. Stock Name: Share of HUD1 Investment and Construction Joint Stock Company
2. Share Type: Common shares
3. Expected number of shares to be issued: 15,000,000 shares.
4. The debt swap ratio: 10.000:1 (equivalent to VND 10,000 of debt being swapped for 01 newly issued share)



5. Total value of payables to be swapped (*Issuance of shares for a debt-for-equity swap*): VND 150,000,000,000.
6. Issuance subjects: The Creditor in the debt swap is Hanoi Urban Investment Joint Stock Company (Enterprise Registration Certificate No. 0101198589), as approved in the Resolution of the 2026 Annual General Meeting of Shareholders No. 347/NQ-DHĐCĐ dated April 09, 2026.
7. Transfer restriction period: The issued shares shall be subject to a transfer restriction for 01 year from the completion date of the issuance, except for transfers made pursuant to a legally effective court judgment or decision, an arbitration award, or inheritance in accordance with the law.
8. Closing date of the issuance: 05/06/2026
9. Expected share transfer date: Expected in June – July 2026

III. Results of the Share Issuance

Categories of swapped investors	Expected number of shares to be issued	Number of swapped shares	Number of investors	Remaining shares	Percentage of issued shares
1	2	3	4	5=2-3	6=3/2
1. Domestic investors	15,000,000	15,000,000	01	0	100%
2. Foreign investors, economic organizations with foreign investors holding over 50% of charter capital	0	0	0	0	0%
Total	15,000,000	15,000,000	01	0	100%

IV. Attached documents

1. Resolution of the Board of Directors No. 355/NQ-HDQT dated 05/06/2026 on the Approval of the results of the share issuance for debt swap.



Hanoi, day 05 month 06 year 2026
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General Director



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