

## INFORMATION DISCLOSURE

To: - The State Securities Commission (SSC)  
- Ho Chi Minh City Stock Exchange (HOSE)  
- Shareholders

1. **Company name:** HUD1 Investment and Construction Joint Stock Company
2. Stock code: HU1
3. Head office: No. 168 Giai Phong, Phuong Liet Ward, Hanoi
4. Telephone: 024.38687557
5. **Information Disclosure Officer:**
  - Full name: Luong Cong Tu
  - Position: Person to implement disclosure of information

6. **Type of information disclosure:**

24h     72h     Upon request     Extraordinary     Periodic

7. **Contents of information disclosure:**

HUD1 Investment and Construction Joint Stock Company announces information regarding the execution of the debt swap in accordance with Appendix No. 0506/2026/PL-TTHĐN/HURI-HUD1 (the “Appendix”) dated 05/06/2026 between HUD1 Investment and Construction Joint Stock Company (“HUD1”) and Hanoi Urban Investment Joint Stock Company (the “Creditor”), specifically as follows:

- Pursuant to:
  - + The Debt Swap Agreement dated October 17, 2025, and Appendix to the Debt Swap Agreement No. 01/2026/PL-TTHĐN/HURI-HUD1 dated May 04, 2026, between HUD1 and the Creditor;
  - + Official Letter No. 4800/UBCK-QLCB of the State Securities Commission (SSC) regarding the registration dossier for the issuance of shares for debt swap of HU1.
- Main contents regarding the swap:
  - + Number of HUD1 shares issued to the Creditor for the debt swap:  
15,000,000 shares



- + Execution date of the swap of HUD1 shares for the debts: 05/06/2026 (The closing date of the share issuance for debt swap)
- + Total value of the debts to be swapped under the Loan Agreements is as follows:

Outstanding principal as of Dec 31, 2025 (VND)	Current outstanding principal (VND)	Value of debt swapped for shares (VND)	Remaining debt balance after swap (VND)	Remaining unpaid interest on swapped debt (VND)
155,384,334,711	155,384,334,711	150,000,000,000	5,384,334,711	96,164,384

- + HUD1's obligations to the Creditor regarding the remaining unpaid interest on the debts swapped for shares as of the closing date of the share issuance for debt swap, and the remaining debt balance after the debt swap, are specifically detailed in the Appendix.

8. This information is published on the Company's website at: [www.hud1.com.vn](http://www.hud1.com.vn) (Investor Relations section).

We hereby certify that the information disclosed above is true and we assume full legal responsibility for the contents of the disclosed information.

**Recipients:**

- As addressed above;
- BOD, Supervisory Board;
- Archived: Clerical Office, BOD Office

**PERSON TO IMPLEMENT  
DISCLOSURE OF INFORMATION**



**Luong Cong Tu**

**HUD1 INVESTMENT AND CONSTRUCTION SOCIALIST REPUBLIC OF VIETNAM  
JOINT STOCK COMPANY**

**Independence – Freedom - Happiness**

No: *616(ENG)* HUD1

*Hanoi, day 05 month 06 year 2026*

**REPORT**

**Results of the share issuance for debt swap**

To: State Securities Commission

**I. Introduction of the Issuer**

1. Name of the Issuer (full): HUD1 Investment and Construction Joint Stock Company
2. Abbreviated name: HUD1.,JSC
3. Head office address: 168 Giai Phong Street, Phuong Liet Ward, Hanoi, Vietnam
4. Telephone: (024) 3868 755 Fax: (028) 3868 6557 Website: www.hud1.com
5. Charter capital: VND 100,000,000,000
6. Stock code: HU1
7. Bank for Payment Account: Bank for Investment and Development of Vietnam JSC – Hanoi Branch (BIDV – Hanoi Branch)  
Account No.: 2110013421
8. Enterprise Registration Certificate No.0101043264 issued by the Hanoi Department of Planning and Investment (now the Department of Finance), first issued on January 02, 2004, and amended for the 10th time on October 16, 2025.
  - Main business line: Construction of residential buildings
  - Business line code: 4101
  - Main Products/Services: Investment and trading in housing and urban areas; construction and installation of civil and industrial works
9. Establishment and operation license (if any according to specialized laws): None

**II. Offering Plan**

1. Stock Name: Share of HUD1 Investment and Construction Joint Stock Company
2. Share Type: Common shares
3. Expected number of shares to be issued: 15,000,000 shares.
4. The debt swap ratio: 10.000:1 (equivalent to VND 10,000 of debt being swapped for 01 newly issued share)



5. Total value of payables to be swapped (*Issuance of shares for a debt-for-equity swap*): VND 150,000,000,000.
6. Issuance subjects: The Creditor in the debt swap is Hanoi Urban Investment Joint Stock Company (Enterprise Registration Certificate No. 0101198589), as approved in the Resolution of the 2026 Annual General Meeting of Shareholders No. 347/NQ-ĐHĐCĐ dated April 09, 2026.
7. Transfer restriction period: The issued shares shall be subject to a transfer restriction for 01 year from the completion date of the issuance, except for transfers made pursuant to a legally effective court judgment or decision, an arbitration award, or inheritance in accordance with the law.
8. Closing date of the issuance: 05/06/2026
9. Expected share transfer date: Expected in June – July 2026

### III. Results of the Share Issuance

Categories of swapped investors	Expected number of shares to be issued	Number of swapped shares	Number of investors	Remaining shares	Percentage of issued shares
1	2	3	4	5=2-3	6=3/2
1. Domestic investors	15,000,000	15,000,000	01	0	100%
2. Foreign investors, economic organizations with foreign investors holding over 50% of charter capital	0	0	0	0	0%
<b>Total</b>	<b>15,000,000</b>	<b>15,000,000</b>	<b>01</b>	<b>0</b>	<b>100%</b>



**IV. Attached documents**

1. Resolution of the Board of Directors No. ....../NQ-HDQT dated 05/06/2026 on the Approval of the results of the share issuance for debt swap.

*Hanoi, day ..... month ..... year 2026*

**HUD1 INVESTMENT AND CONSTRUCTION  
JOINT STOCK COMPANY**

**Legal representative  
General Director**



**Lê Thanh Hải**



**RESOLUTION**

*Re: Approval of the results of the share issuance for debt swap*

**THE BOARD OF DIRECTORS**

**HUD1 INVESTMENT AND CONSTRUCTION JOINT STOCK COMPANY**

**Pursuant to:**

- Law on Enterprises No. 59/2020/QH14 passed by the National Assembly on June 17, 2020, and its amending and supplementing documents;
- Law on Securities No. 54/2019/QH14 passed by the National Assembly on November 26, 2019;
- Law No. 56/2024/QH15 passed by the National Assembly on November 29, 2024, amending the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on State Budget, the Law on Management and Use of Public Property, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations;
- Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities;
- Decree No. 245/2025/ND-CP dated September 11, 2025 of the Government amending and supplementing a number of articles of Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities;
- Resolution of the 2026 Annual General Meeting of Shareholders of HUD1 Investment and Construction Joint Stock Company No. 347/NQ-ĐHĐCĐ dated April 09, 2026 (the "2026 AGM Resolution");
- Resolution of the Board of Directors No. 350/NQ-HĐQT dated 04/05/2026 regarding the Approval of the implementation of the share issuance plan for debt-for-equity swap (the "BOD Resolution No. 350");
- Official Letter No. 4800/UBCK-QLCB of the State Securities Commission (SSC) regarding the registration dossier for the issuance of shares for debt swap of HUI;
- The current Charter of HUD1 Investment and Construction Joint Stock Company ("HUD1" or the "Company").

**HEREBY RESOLVES:**

**Article 1.** To approve the results of the share issuance for debt swap in accordance with the plan approved at the 2026 AGM Resolution and BOD Resolution No. 350, with details as follows:



- Number of shares to be issued for : 15,000,000 shares (*In words: Fifteen million shares*)  
the debt swap
- Total issuance value at par value : VND 150,000,000,000 (*In words: One hundred fifty billion Vietnam Dong*)
- Total value of the debts to be : VND 150,000,000,000 (*In words: One hundred fifty swapped billion Vietnam Dong*)
- The debt swap ratio : **10,000:1** (*equivalent to VND 10,000 of debt being swapped for 01 newly issued share*).
- List of creditors subject to the : The creditor subject to the swap is **Hanoi Urban swap Investment Joint Stock Company**  
(*Detailed information is set out in Appendix 01 attached hereto*)
- Closing date of the share issuance : **05/06/2026**  
for debt swap
- Transfer Restriction : The issued shares shall be subject to a transfer restriction for **01 year** from the completion date of the issuance, except for transfers made pursuant to a legally effective court judgment or decision, an arbitration award, or inheritance in accordance with the law.
- Charter capital of the Company : 250,000,000,000 VND (*In words: Two hundred and after the issuance fifty billion VND*)

**Artical 2.** To assign/authorize Mr. Le Thanh Hai – General Director (Legal Representative of the Company) or a person authorized by Mr. Le Thanh Hai to:

- 2.1. Decide on the contents and sign documents and materials related to the Creditor to execute the debt swap.
- 2.2. Decide and carry out all necessary tasks after the issuance of shares for debt swap, including the following procedures: (i) Report the results of the share issuance to the State Securities Commission; (ii) Register the amendment to the Company's Enterprise Registration Certificate; (iii) Adjust information regarding the Company's registered securities volume at the Vietnam Securities Depository and Clearing Corporation (VSDC); (iv) Register the additional listing of the Company's shares on the Stock Exchange where the Company's shares are listed; (v) Amend the provisions regarding the Charter capital and relevant clauses in the Company's Charter to align with the new Charter capital after the issuance.

**Artical 3.** This Resolution takes effect from the date of signing. The members of the Board of Directors, the Board of Management of the Company, and relevant Departments/Divisions are responsible for implementing this Resolution./.

**Recipients:**

- *As per Article 3;*
- *Supervisory Board;*
- *Archived: Office of the Board of Directors.*

ON BEHALF OF THE BOARD OF  
DIRECTORS CHAIRMAN



**Duong Tat Khiem**

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**APPENDIX 01: LIST OF CREDITORS TO RECEIVE SHARES IN THE SHARE ISSUANCE FOR DEBT-FOR-EQUITY SWAP OF**

**HUDI INVESTMENT AND CONSTRUCTION JOINT STOCK COMPANY**

*(Attached to Resolution No.:...../NQ-HDQT dated 05/06/2026 of the Board of Directors of HUDI Investment and Construction Joint Stock Company)*

No.	Creditor Name	Business Registration Certificate	Number of shares held by the Creditor before the issuance (shares)	Number of shares distributed to the Creditor (shares)	Ownership percentage of the Creditor after the issuance
1	Hanoi Urban Investment Joint Stock Company (Domestic Investor)	0101198589	0	15,000,000	60%

